

# Transfer of Rehabilitative Care (TRC) Project Overview

***“A rehabilitative care approach to seamless transitions across the care continuum...keeping the patient experience in mind”***

October 2019

# The Problem

- Information sharing gap: No current standard for sharing standardized rehab information between rehab providers for outpatient rehab.
- Access to programs: (Impact to patient care and wait times)
  - Providers have to spend more time calling the sender to get more rehab information to plan for their patient.
  - Providers have to look for organization specific referral forms with varying levels of data requirements when referring patients.
- Patients have to “repeat their story multiple times” at various provider settings due to the lack of history on file. Leaving patients frustrated and with a negative experience.

# Transfer of Rehabilitative Care (TRC)

- Mississauga Halton LHIN Initiative to streamline & standardize the amount and type of information shared with rehab providers as patients transition through the continuum of care to achieve their rehab goals.
- A TRC form is completed and shared with other rehab providers if client rehab goals in the current setting are not met or if client is identified as a rehab candidate.
- TRC will act as a common rehab goals/referral/discharge document among all rehab care providers involved in maintaining/achieving client goals as the clients transition to various providers.
- **TRC form will replace all existing rehab outpatient referrals forms with one common form.**

# Alignment with Provincial/ Regional Priorities

- ✓ Addressing the information gap
- ✓ Seamless transitions to care
- ✓ GTA Rehab Network Inter-organizational Transfer of Accountability guiding principles.
- ✓ Devlin's Interim Report from the premier's council on improving Healthcare and ending hallway medicine.
  - Patient experience (access and navigation to healthcare)
  - Responsibility and Accountability in Health Care
    - "There is such a gap in the transitions of care...the interest is not on the patient, but on each individual health service provider's own unique budget and strategic objectives" (*patient survey response*)
    - "The staff have all been kind and professional...the negative issue would be the constant need to provide basic information like address, date of birth, medications, family doctor, allergies, and more. It is very frustrating for a senior to be asked the same questions." (*patient survey response*)

# Two stages of processing a rehab referral



Step 1

Where do I send this Referral?

MH LHM Rehab Portal



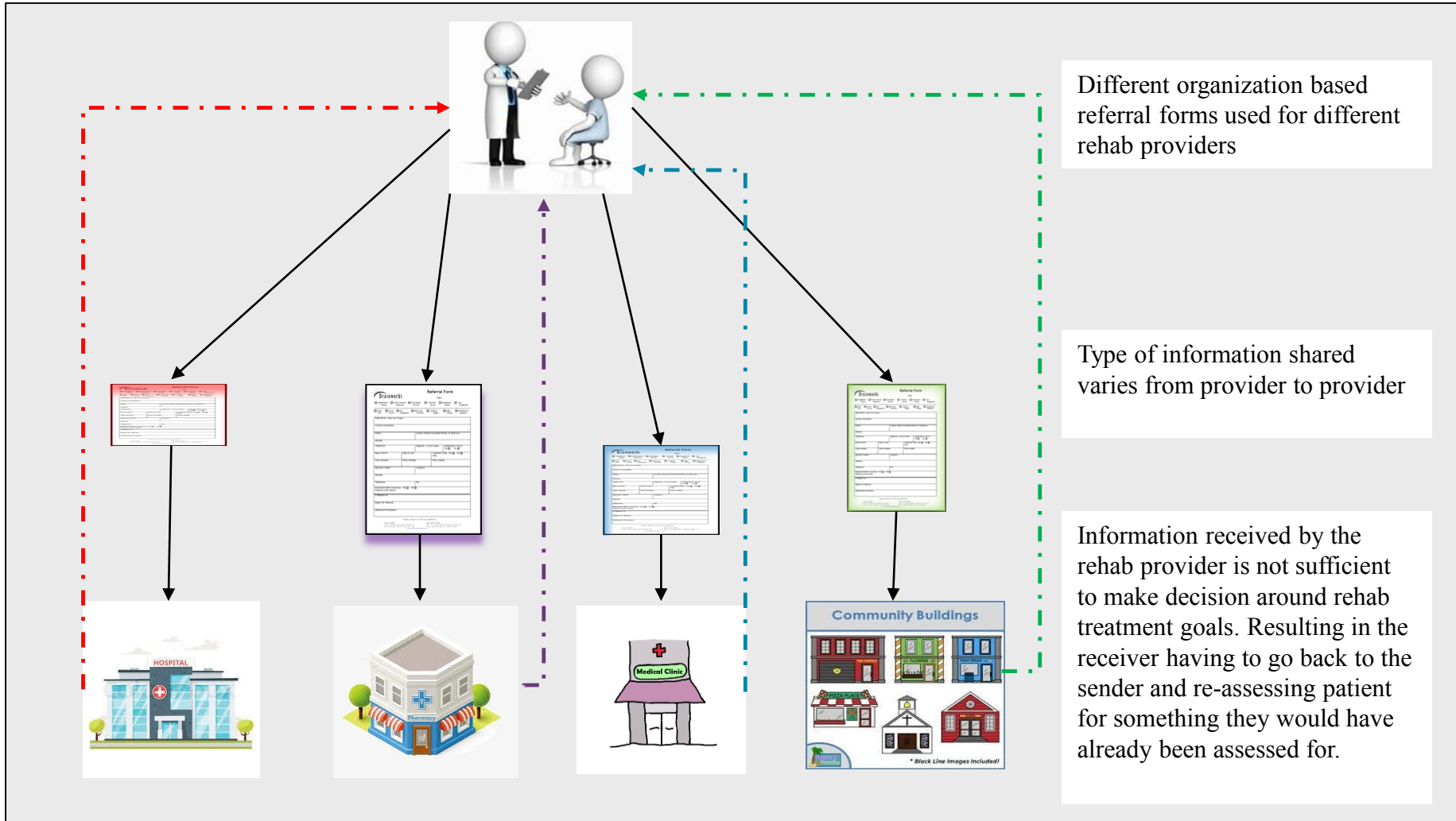
Step 2

How do I send this Referral?  
Which form do I use? What information do I share?

Transfer of Rehabilitative Care



# Rehab Referrals – Current State



# Rehab Referrals – Future State



Physiotherapy

Speech Language



One common rehab form:  
Transfer of Rehabilitative Care  
used for all providers

Standard Minimum Data Set on  
form, ensures all providers get  
the same information for rehab  
referrals.

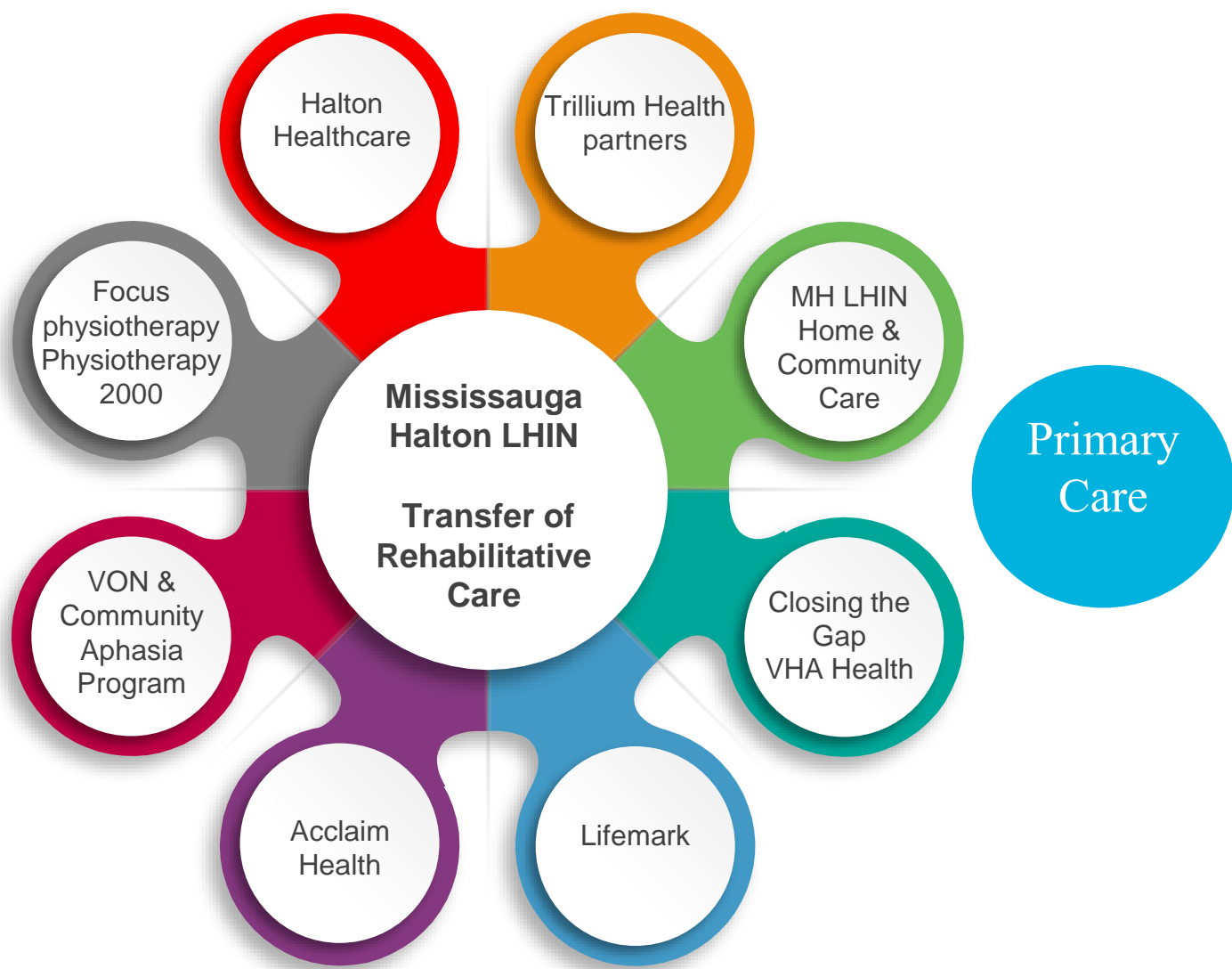
Helps providers  
not repeat  
questions with  
patients and use  
information shared  
to start rehab goals

# Scope

- Scope: Inpatient (acute or rehab) to in-home rehabilitative services home; to outpatient sector, community rehab (CPCs), and other community rehab programs.
- Referrals don't have to originate from the Hospital, any one who is responsible for providing rehab first to the client will initiate the Transfer of Rehabilitative care form.



# Stakeholder Engagement



# Benefits – The Opportunity

## Patients

- Don't have to repeat their story twice
- Can come to their first appointment and feel confident about starting their rehab therapy immediately
- Focused follow up
- Improved patient experience
- Patients get a copy of their TRC along the transitions of care

## Provider

- Using one referral form for making referral to all community and OP rehab programs
- Access to past treatment goals and functional status data that was not previously shared –bridging the information gap
- Ability to develop a rehab care plan prior to the patient arriving

## System

- Elimination of multiple referral forms
- Saved time and resources on completing different referral forms.
- Better care planning through seamless transitions
- Transparency in transferring the accountability from one provider to the next specific to achieving patient rehab goals

*Integration & Partnerships through seamless transitions  
Continuity of Care*

# Which Rehab Program Should I Refer to?

**Mississauga Halton LHIN Rehab Portal:** Designed for Health service providers, Patients and families.

The screenshot shows the homepage of the Mississauga Halton LHIN Rehab Portal. At the top left is the 'Rehabilitative Care Alliance' logo. To its right is a search bar with the placeholder text 'Type your search' and a 'Search' button. Below the search bar is the text 'L'information en français'. The main heading reads 'Rehabilitative Care in Mississauga Halton' and 'Soins de réadaptation en Mississauga Halton'. A navigation bar contains links for 'Home' (with a house icon), 'About Rehab' (with a dropdown arrow), 'Tools & Resources' (with a dropdown arrow), and 'Find Services'. Below the navigation bar is a large banner image showing a therapist assisting a patient on a stationary bike. To the right of the image is the text 'Rehabilitation – helping you live life as independently as possible'. Below the banner are three circular icons: the first shows a woman smiling and is labeled 'Find Services'; the second shows a man being assisted and is labeled 'What is Rehab?'; the third shows a person in a pool and is labeled 'Who Pays?'. At the bottom right is the 'Ontario' logo with the text 'Ontario Health Services Network' and 'Réseau des services de santé de l'Ontario'. The footer contains the copyright notice '© 2018' and links for 'Contact', 'About the Website', 'Terms of Use', and 'Privacy Policy'.

[Mississaugahalton.rehabcareontario.ca](https://mississaugahalton.rehabcareontario.ca)

## Find information on:

- Rehab program eligibility
- Locations
- Hours of operation

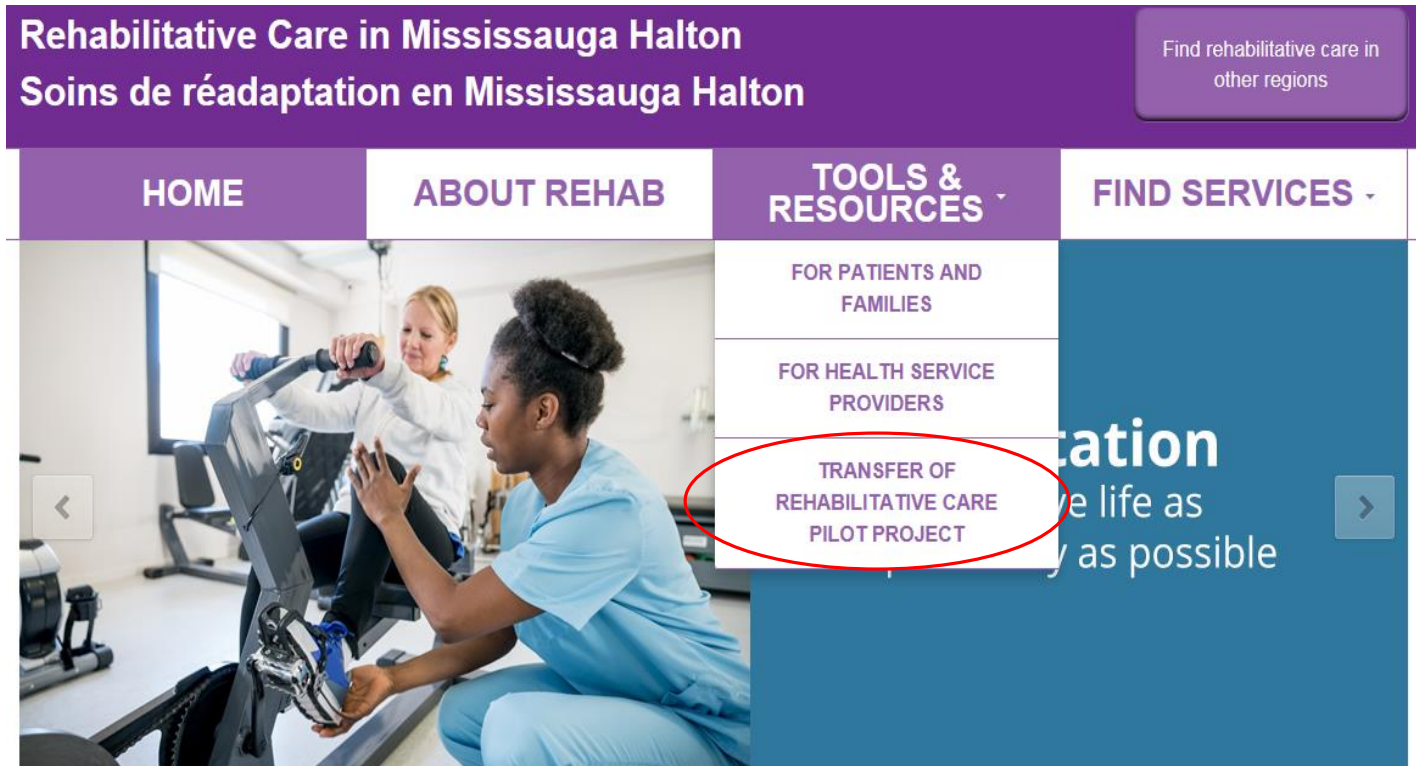
## Filter Services by:

- Community based rehabilitative care
- Hospital based outpatient-rehabilitative care
- Inpatient rehabilitative care
- Rehab population specific programs

Live March 2019

**thehealthline.ca**  
INFORMATION NETWORK

# Project Resources available online through RCA Rehab Portal



Project toolkit, TRC forms, patient survey template and other supporting documents available online under Tools and Resources>Transfer of Rehabilitative Care Pilot Project

<https://mississaugahalton.rehabcareontario.ca/>

# 5 Stages of Using a TRC form



Patient gets a copy of their TRC through out the process



1

## INQUIRY/ DISCHARGE READY

Client has met their rehab goals for your organization and is ready for the next level of rehab care setting.

You are now ready to refer client to the next community or hospital based program to achieve their rehab goals



2

## COMPARISON

Search MH LHIN Rehab Portal for programs/ services available. Compare programs offered through multiple available filters to clients. (Location, therapy model, appropriateness)



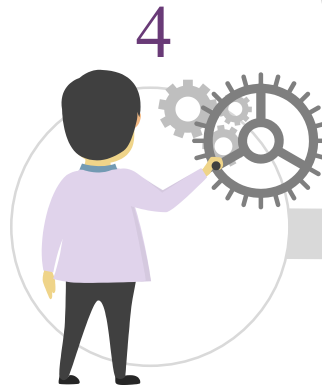
3

Same TRC used to refer to 2 providers

Patient Information	
Name	DOB
Address	City
Phone	Fax
Referral Information	
Referring Provider	Referral Date
Referral Type	Referral Source
Referral Description	Referral Status
Comments	

## SERVICES RECEIVED

The health service provider who will receive the TRC, will then initiate the service request by reaching out to the client and booking an appointment .



4

## REFERRAL

Providers can make a referral to the chosen rehab program/s by completing the TRC form and sending it to one or more providers.



5

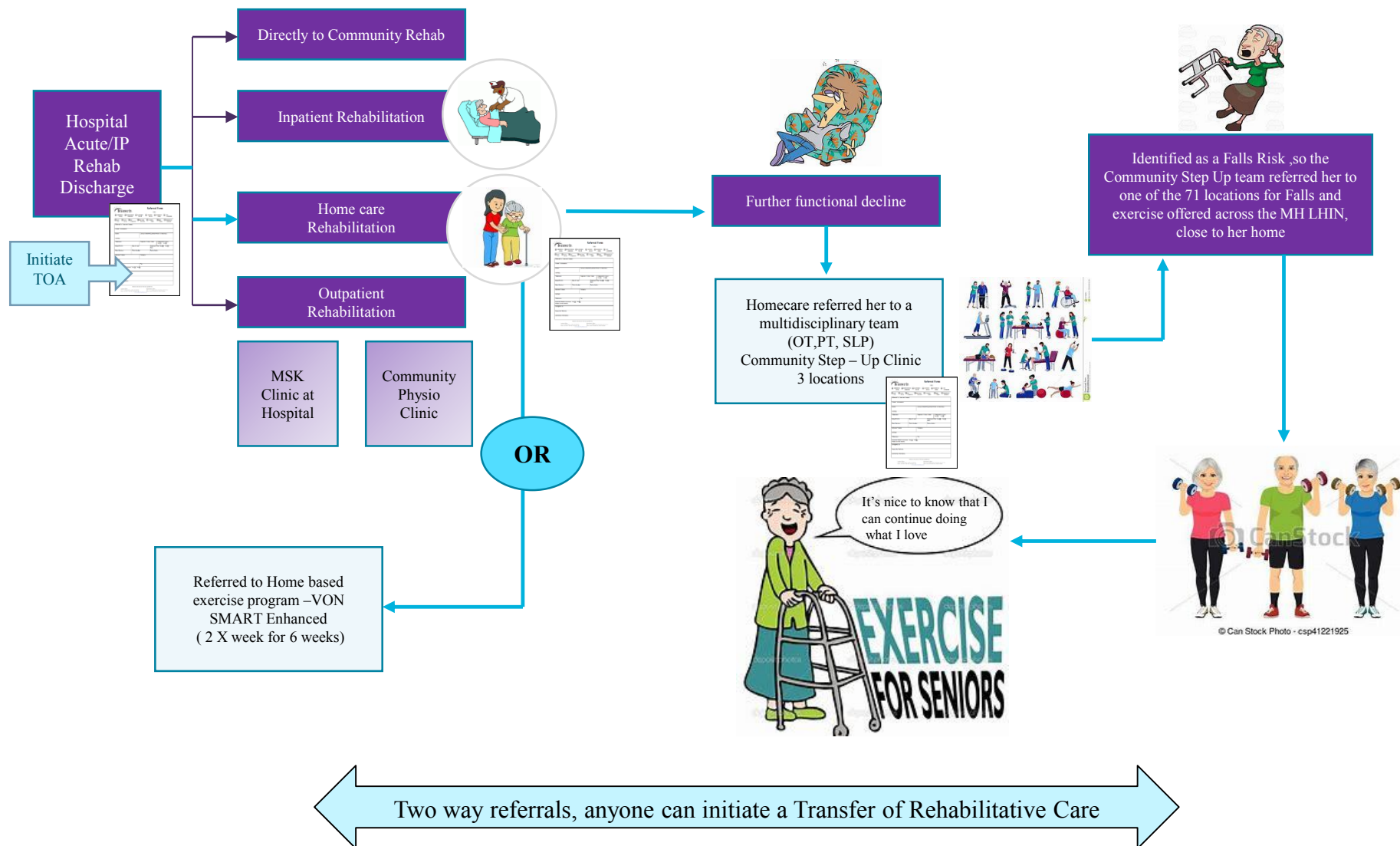
## THERAPY COMPLETED & READY FOR DISCHARGE

Once the service has been initiated and therapy provided to client. The client can either be discharged home with no further rehab needs at the time, or

Referred to another rehab program if needed using the same TRC form. The first provider will update the TRC with results from their treatment goals and identify client progress before sending the TRC to the next provider in line

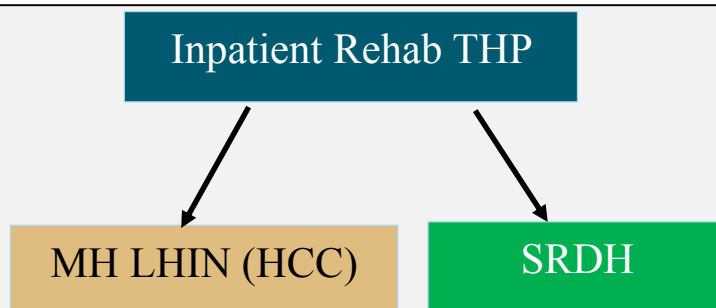
# Rehabilitation Continuum of Care – example

*“ Imagine knowing the whole history of any client’s rehab journey through one shared TRC form, when they arrive at your door”*



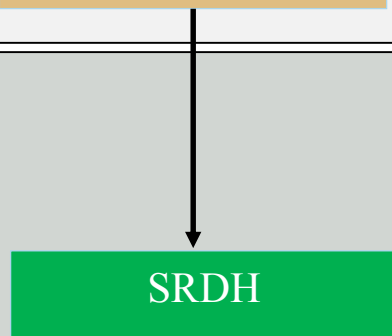
# TRC Sample Referral Flow -Stroke

Transition Point 1



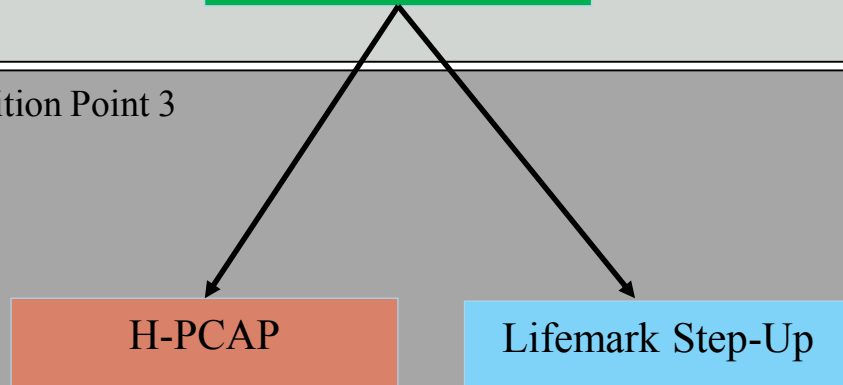
TRC Form completed by THP IP staff, referral made to MH LHIN (H&CC) and SRDH at CVH

Transition Point 2



2<sup>nd</sup> TRC Form completed by MH LHIN (H&CC) therapist and referral made to SRDH at CVH. Note first TRC form does not need to be attached to 2<sup>nd</sup> TRC referral, since SRDH was copied on the first TRC referral from IP Rehab at THP

Transition Point 3



3<sup>rd</sup> TRC Form completed by SRDH at CVH and referral made to Halton Peel Community Aphasia Program and Lifemark's Community Step-Up program. Previous two TRC forms attached.

TRC referrals are to be used for allied health supported outpatient rehab programs. Referrals to community support programs and private therapists and to bedded rehab do not require a TRC form.



# Major Milestones

**Jan 2016**

Community Rehab Committee at the LHIN identifies Transfer of Accountability (TOA) project identified as a priority initiative to help address the information gap across rehab providers

**December 2018**

Webinar to frontline staff introducing TRC project

**July 2019**

pilot scope confirmed (stroke and Hip and Knee bundle)

**September 2019**

Table Top Simulation to identify gaps in TRC form prior to go-live

**Nov 2019**

**Anticipated  
GO-LIVE**

**November 2018**

Primary Care Engagement- Name change from TOA to TRC

**June 2019**

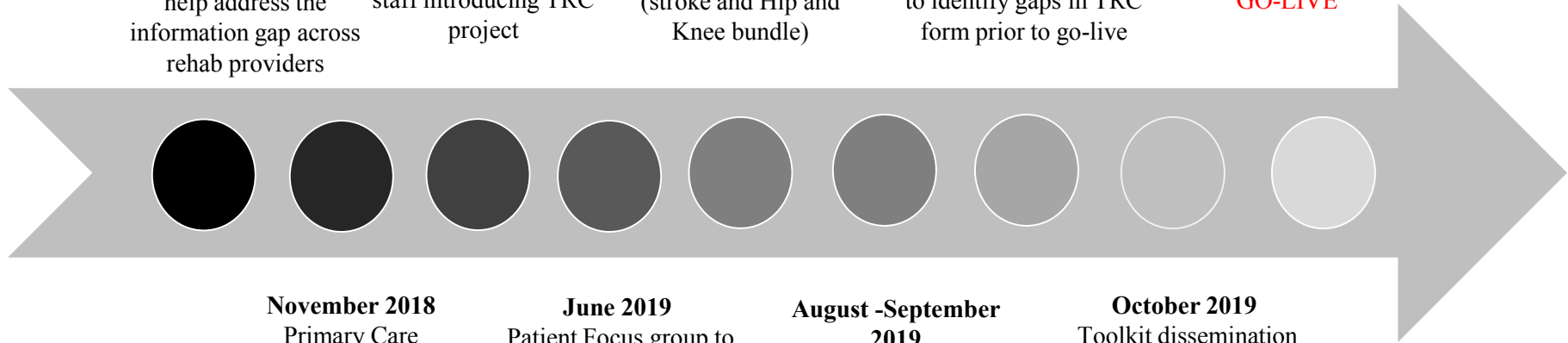
Patient Focus group to co-design 1 page patient TRC form

**August -September  
2019**

HSP site champions for pilot identified

**October 2019**

Toolkit dissemination to HSP site champions for training and education





# TRANSFER OF REHABILITATIVE CARE –Pilot

**Outpatient Population:** Stroke and Hip and Knee Bundled Care

**Pilot HSPs:** HH – Oakville (to be confirmed), THP –Credit Valley Hospital, Halton Peel Community Aphasia Program, Lifemark Community Step-Up, VHA, Closing the Gap, CBI Health, St. Elizabeth Homecare, MH LHIN Home and Community Care

**Units/Departments:** THP-CVH (1D), Seniors and Rehab Day Hospital –CVH

**Staff education/training:** Frontline line staff at participating sites engaged, job aids and implementation toolkit in development

**Time frame:** 3-4 months (Proposed: Fall 2019 – March 2020)

**Evaluation:** baseline survey established through provider survey (April 2019), evaluation audience(HSPs/SPOs and patients and families). Evaluation criteria includes TRC content for providers and patient questions specific to repeating their history.

# TRC – Patient One Pager

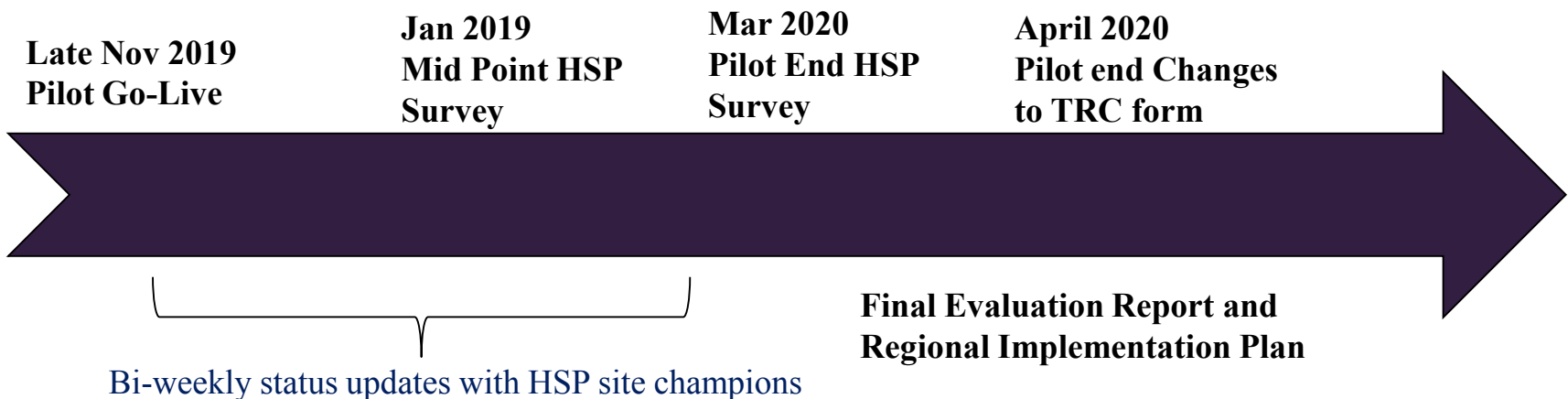
To be shared at point of discharge at each rehab provider

- Rehab goals met  
unmet
  - If unmet, referral made to:
  - Contact information
- Patient focus group to co design the patient form – June 17, 2019.
  - Patient and Family reps from across the continuum of care provided feedback on what information they would like to see presented to them at time of discharge from a rehab provider.
  - Separate engagement with Aphasia clients and caregivers

# Evaluation

**The TRC pilot evaluation will have two main objectives:**

- Evaluate TRC content through mid pilot and pilot end surveys with participating HSP sites
- Evaluate improved rehab transitions through targeted patient surveys who have experienced at minimum 1 transition point



- **Patient Surveys:** will be administered through participating HSP/SPO sites at program discharge or within a week of discharge. A survey monkey link and paper version will be provided to participating sites . All surveys will be analyzed by the LHIN for final evaluation
- **HSP/SPO surveys:** (developed through survey monkey) will be provided to HSP site champions for completion. Results will be analyzed by the LHIN



**Thank you for  
your attention!**

**Questions?**

[Amy.khan@lhins.on.ca](mailto:Amy.khan@lhins.on.ca)

**Mississauga Halton Local Health Integration Network**

700 Dorval Drive, Suite 500

Oakville ON L6K 3V3

Tel: 905-337-7131 or 1-866-371-5446

Fax: 905-337-8330

Email: [mississaugahalton@lhins.on.ca](mailto:mississaugahalton@lhins.on.ca)

[www.mississaugahaltonlhins.on.ca](http://www.mississaugahaltonlhins.on.ca)